Migration User Name Parsing

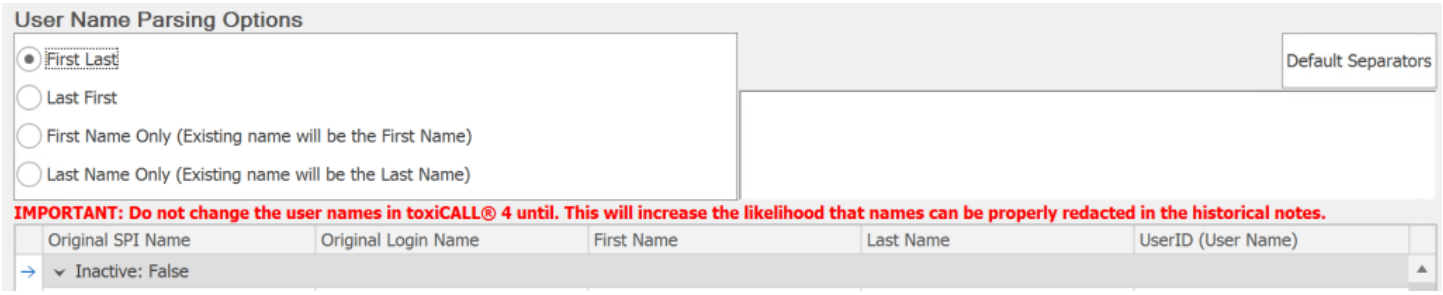
Migration · https://toxicalldemo.com/docs/tox5/user-name-parsing/

The User Name Parsing allows you to view how the SPIList user names will be migrated into the new toxiCALL® 5 database.

The user list will be grouped into Active and Inactive as can be seen with the "Inactive: False" designation below which will show Active users.

Changing the radio button will allow you to view different name parsing options.

IMPORTANT: User/Employee Names
If the user names are not entered into the SPIList consistently, it may be necessary to **adjust the names after migration**. Adjusting the names before migration will cause problems with the automatic notes redaction which occurs during migration.



Suggestion: User ID
Please set the toxiCALL® Login ID to the preferred login name that will be used in toxiCALL® 5 **BEFORE** performing the migration. The User ID is not easily changed after migration. By properly setting this name, it will make the migration and transition easier.

IMPORTANT: User ID
User Login for toxiCALL® 5 requires a User ID. The User ID will be automatically migrated from the toxiCALL® 4 Login ID, if entered. If no Login ID is entered then a User ID will be generated based on the user name. In order to log into toxiCALL® 5, the exact User ID must be used. Many users will find

it helpful to use the same Login ID they use for their Windows login.

Discover more from toxiCALL® 5 Updates

Subscribe to get the latest posts sent to your email.