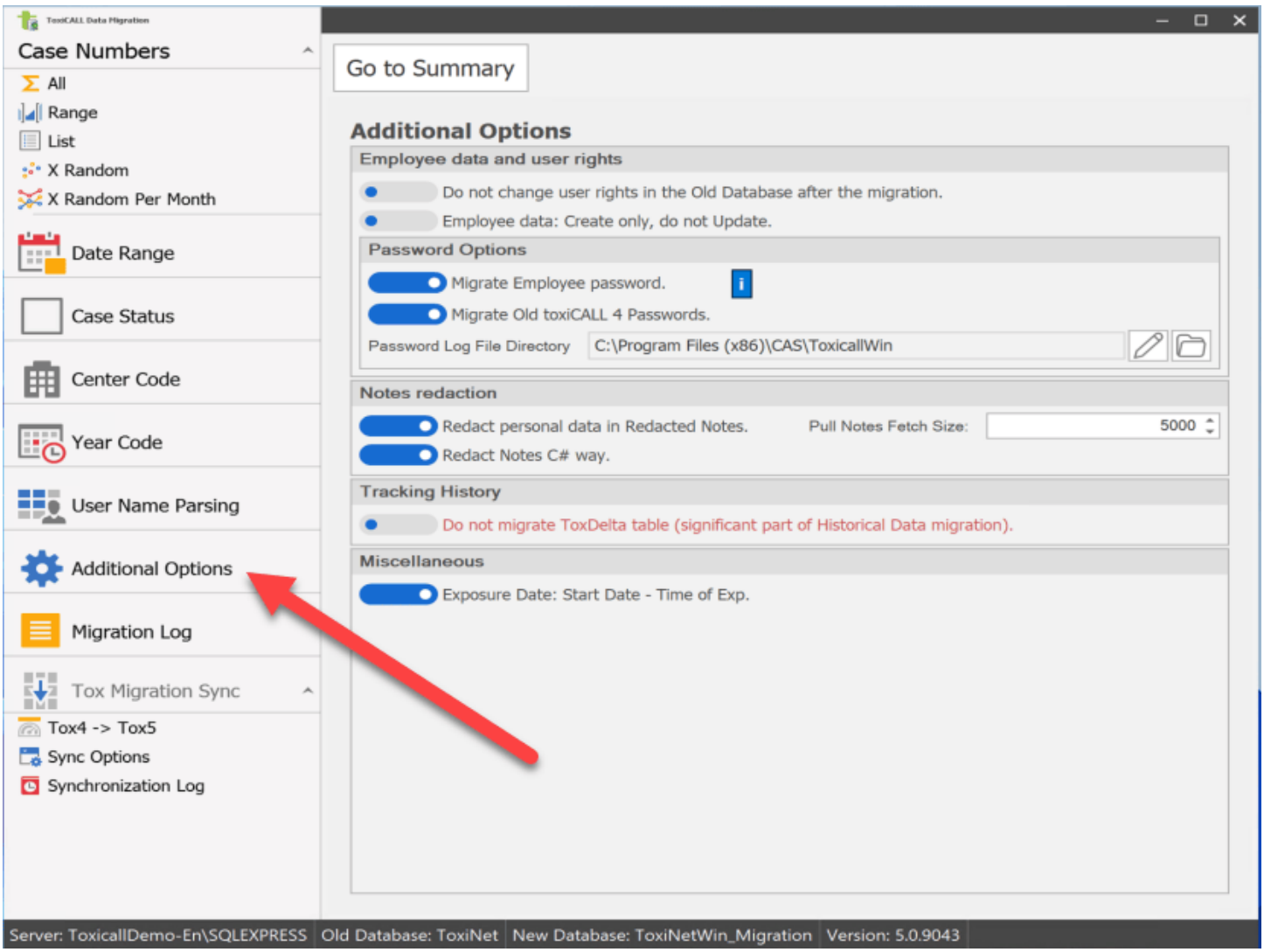
Migration Additional Options

Migration · https://toxicalldemo.com/docs/tox5/additional-migration-options/

Overview

The additional Options view will allow you to update various settings for your migration. Some of these settings can help speed up the migration if you are performing multiple tests or repeating them.



Employee Data and User Rights

Changing the user rights on migration can inhibit users from making case changes in toxiCALL® 4. Since most poison centers will use Dual Migration, keep the default options for disabling these features.



Password Options

toxiCALL® 5 has new password requirements, which are documented below. During the migration, the default is to migrate the existing passwords. If a password does not meet the requirements, it will be appended with random characters to ensure it meets the new standard.

The password log file will confirm the new user name and any additional password characters used in the migration.



Password Requirements

Each password must meet following the criteria:

- At least 8 characters long;
- Contain upper and lower case letters;
- Contain number;
- Contain at least one special character: @ # $ % ^ & + = _ - .

Notes Redaction

Notes redaction will create a redacted note for each closed note. Information derived from the database, such as SPI names and other features, will automatically be redacted. toxiCALL® 5 has a

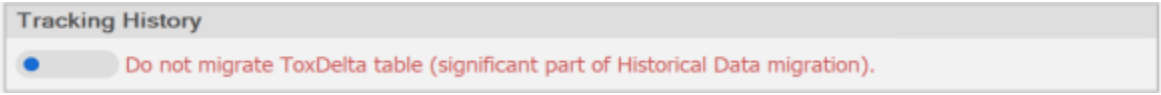
new Notes Redaction feature that allows you to further redact closed notes.



Tracking History

This feature will add considerable time to migration.

Tracking History is known as the ToxDelta report in toxiCALL® 4 and is how all changes are tracked. toxiCALL® 5 takes a new approach to tracking detail, providing a higher level of granularity and searchability. Migration concerns the tracking details into the new format, which can be **very time-consuming**. During initial testing, you may wish to keep this feature disabled and migrate the ToxDelta details later.



Miscellaneous

The exposure date selection defines whether the Exposed On date field will be calculated during migration. The default is to keep this enabled, and the Exposed On date will be calculated based on the case's Start Date.

This only applies to saved exposure times, such as 5 minutes ago, 2 days ago, etc. This will allow toxiCALL® to offer searching capabilities on the Exposed On time.

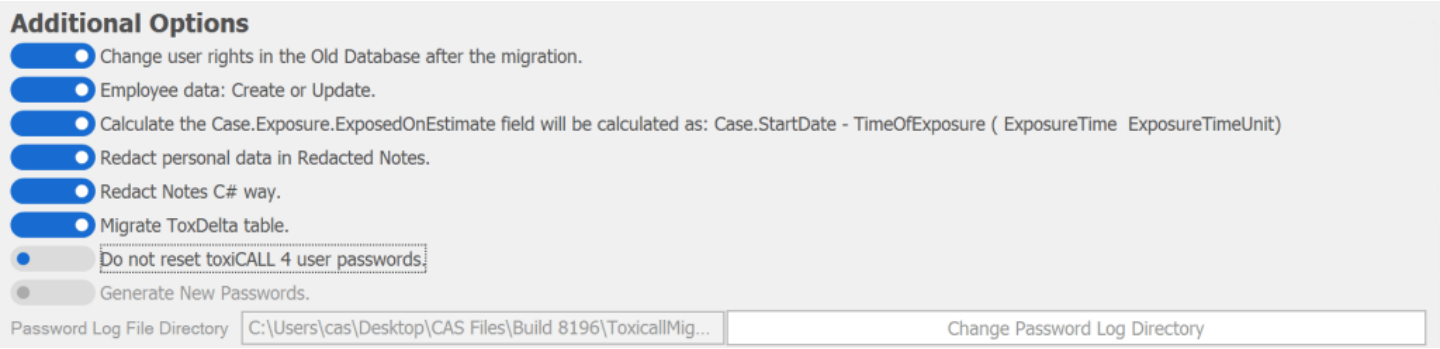


Additional Options

TODO:

The wording of these options are being updated for clarity and functionality

Please note that each option description changes based on the selection. The description shown reflects the current selection of the slider option.



Additional Migration Options

Change User Rights

Confirm if the toxiCALL® user rights will be migrated.

Employee Data

Allow employee data to be created only, or updated if the data were changed and need to be migrated again.

Calculate Estimated Exposure

The Estimated Time of Exposure can be calculated when the Exposure Time is entered as something like "15 minutes ago." This calculation will be calculated as 15-minutes prior to the the start time on the case.

The advantage of using this feature is that you will be able to search for exposures within specific time ranges. toxiCALL® 5 will automatically perform this calculation for new cases.

Redact Personal Data

Choose if you wish to perform the notes redaction. This is highly recommended because note redaction will be stored in a special redacted notes section and does not effect the original note.

IMPORTANT:

Do **not** change the user names prior to performing migration. Name changes will reduce the effectiveness of the name redaction from the case notes. toxiCALL® 5 will no longer embed the timestamp into the note, eliminating this redaction problem.

This redaction will also try to remove patient and caller name information from the notes but the note is not considered fully redacted. toxiCALL® 5 has a new redaction feature built into toxiCALL® allowing manual redaction of other information as needed.

Redact Notes Method

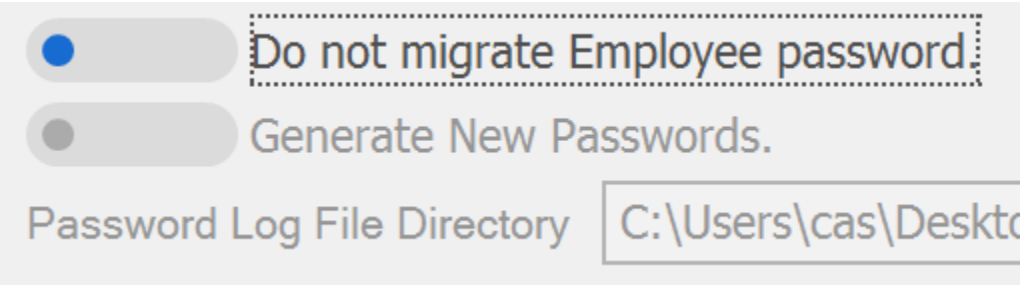
The migration offers two methods of redacting the notes. The XXXXXX method is the most comprehensive note redaction method and less likely to fail.

Migrate the ToxDelta table

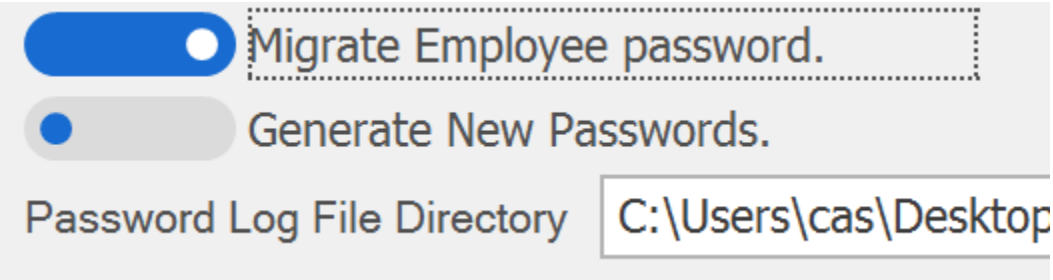
It is highly recommended that the ToxDelta table is migrated. This information will be incorporated into the new case Audit Trail functionality.

Password Reset & Migration

Passwords can be set randomly or migrated from toxiCALL® 4. You also have the option to generate new passwords during the migration.

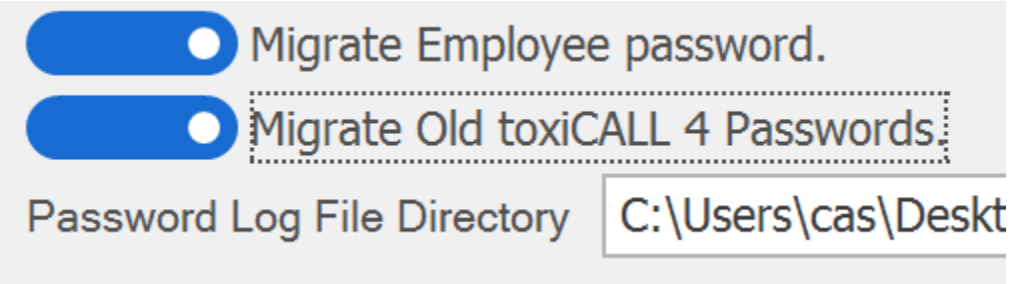


Turning off the first option will cause new passwords to be generated for all users. A password log file will be created at the specified file location.



Turning on the top option will allow the employee passwords to be migrated. The second option, in this instance, will ensure the migrated passwords meet the password rules. If not, characters will be appended to meet the new rules and will be logged in the password log file.

THIS SECTION NEEDS FURTHER REVIEW AND CLARIFICATION



Setting both options to true will allow all existing toxiCALL® 4 passwords to be migrated, even if they do not meet the password requirements. This makes it easier for users to switch to the new system. toxiCALL® will require the user to change their password upon first login.

Password Rules:
Minimum 8 characters with 1 upper, 1 lower, and 1 number required. A future build will allow poison centers to establish password rules for your center, including the requirement of special characters. Defect #1517

Password Log File Directory

When passwords are generated by toxiCALL® a log file will be generated.

While in toxiCALL® you will be able to reset the password and email the new password to users when their email address is added to toxiCALL®.

Discover more from toxiCALL® 5 Updates

Subscribe to get the latest posts sent to your email.

Subscribe